



Countdown to Medicare Checklist

A simple guide to help you prepare for Medicare

6-12 Months BEFORE Medicare

Call Cornerstone to schedule your FREE Medicare Education.

Determine the cost of your current coverage and compare the cost to Medicare plan options.

Learn how your current coverage will, or will not, work with Medicare.

4 Months BEFORE Medicare

Meet with your Cornerstone Advisor to compare plans and calculate cost. Cornerstone represents most, if not all, plans in your area and can provide you with an unbiased overview. We work for YOU, not them.

Ask questions!
Will I have a network?
Will my doctors accept this plan?
What will my prescriptions cost?
What about travel?

Review your options and make your choice.

3 Months BEFORE Medicare

Apply for Extra Help with Prescription Drug Costs if you qualify. Your Cornerstone Advisor can help!

If you are not yet receiving SS Benefits you will need to apply for Medicare through Social Security. Your Cornerstone Advisor can help you apply online.

Enroll in the plans that you and your advisor have determined to be the most appropriate for your individual circumstance.

1 Month BEFORE Medicare

Apply for any additional subsidy for which you may qualify.

Make sure that you have received your healthcare cards

Prepare to celebrate your 65th Birthday!



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